

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	40,430	Deposits	46,509,869
Interbank and money market items, net	44,623,642	Interbank and money market items, net	7,851,138
Claims on securities	-	Liabilities payable on demand	3,086,869
Derivatives assets	28,274,894	Liabilities to deliver securities	0
Investments - net	24,659,763	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	28,734,619
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	661,875
Loans to customers, net	17,148,040	Bank's liabilities under acceptances	-
Accrued interest receivables	20,079	Other Liabilities	3,259,010
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>90,103,380</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	165,811	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	2,592,448	Accounts with head office and other branches of the same juristic person, net	8,745,812
		Other reserves	-
		Retained earnings	875,915
<b>Total Assets</b>	<b>117,525,107</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>27,421,727</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>117,525,107</b>

Thousand Baht

Non-Performing Loans <sup>1)</sup> (net) as of 31 March 2014 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2014 (Quarterly)

316,624

Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)

316,624

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 15.43 percents)

Changes in assets and liabilities this quarter as of 30 April 2014 due to fine from violating  
the Financial Institution Business Act B.E.2551, Section .....

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Contingent liabilities

32,627,826

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

5,234,774

Letters of credit

506,920

Other contingencies

26,886,233

<sup>1)</sup> Non-performing Loans (gross) as of 31 March 2014 (Quarterly)

110,450

( 0.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 29 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch



(Mr. Chitboon Tangdenchai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch



(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank