

DEUTSCHE BANK AG.
Summary Statement of Assets and Liabilities¹⁾
As of 31 January 2009

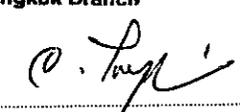
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| Assets | BAHT | Liabilities | BAHT |
|---|--------------------|--|--------------------|
| Cash | 53,431,939.26 | Deposits | 46,025,987,432.35 |
| Interbank and money market items | 37,928,674,462.33 | Interbank and money market items | 6,129,348,174.83 |
| Investments, net (with obligations Baht 17,800,000,000.00) | 28,540,001,384.78 | Liabilities payable on demand | 1,576,841,965.75 |
| Credit advances (net of allowance for doubtful accounts) | 13,649,018,590.86 | Borrowings | 9,050,969,748.02 |
| Accrued interest receivables | 40,800,892.01 | Financial institution's liabilities under acceptances | 47,784,866,802.13 |
| Properties foreclosed, net | | Other liabilities | |
| Customers' liabilities under acceptances | | Total Liabilities | 110,568,014,123.08 |
| Premises and equipment, net | 20,667,402.22 | Equity of Head Office and Other Branches of the Same legal Entity (Regulatory capital Baht 17,800,000,000.00) | |
| Other assets, net | 56,060,823,641.11 | Funds to be maintained as assets under Section 32 | 17,800,000,000.00 |
| | | Net loss not yet compensated by head office | |
| | | Net funds to be maintained as assets under Section 32 | 17,800,000,000.00 |
| | | Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity | 5,265,425,542.69 |
| | | Net balance which branch is debtor of the head office and Other branches of the same legal entity | 23,065,425,542.69 |
| | | Profit and loss account and others | 2,659,978,646.80 |
| | | Total Equity of Head Office and Other Branches of the Same Legal Entity | 25,725,404,189.49 |
| | | Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity | 136,293,418,312.57 |
| Total Assets | 136,293,418,312.57 | Financial institution's liabilities under unmatured bills | 188,089,204.72 |
| Customers' liabilities under unmatured bills | 188,089,204.72 | Total | 136,481,507,517.29 |
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Baht

| | |
|--|----------------|
| Non-Performing Loans ²⁾ (net) as of 31 December 2008 (Quarterly) | - |
| (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | |
| Required provisioning for loan loss, as of 31 December 2008 (Quarterly) | 203,209,305.50 |
| Actual provisioning for loan loss | 217,500,005.12 |
| Loans to related parties | - |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Changes in assets and liabilities this quarter as of 31 December 2008 due to fine from violating the Financial Institution Business Act B.E.2551. | - |
| Section | - |
| Significant contingent liabilities | |
| Avals to bills and guarantees of loans | 97,210,044.24 |
| Letters of credit | 519,467,105.83 |
| ¹⁾ This Summary Statement has not been audited by Certified Public Accountant | |
| ²⁾ Non-performing Loans (gross) as of 31 December 2008 (Quarterly) | 93,101,949.63 |
| (0.37 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) | |

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


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Bangkok Branch


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CHIEF OPERATION OFFICER