

DEUTSCHE BANK AG.
Summary Statement of Assets and Liabilities^{1/}
As of 28 February 2009

CB 1.2

Assets	BAHT	Liabilities	BAHT
Cash	65,338,500.86	Deposits	27,532,007,306.54
Interbank and money market items	20,055,868,228.90	Interbank and money market items	5,933,877,361.42
Investments, net	28,564,614,634.67	Liabilities payable on demand	1,447,855,812.17
(with obligations Baht 17,800,000,000.00)		Borrowings	9,336,602,846.29
Credit advances (net of allowance for doubtful accounts)	12,706,842,167.69	Financial institution's liabilities under acceptances	
Accrued interest receivables	54,134,456.20	Other liabilities	41,020,021,553.34
Properties foreclosed, net		Total Liabilities	85,270,364,879.76
Customers' liabilities under acceptances		Equity of Head Office and Other Branches of the Same legal Entity	
Premises and equipment, net	356,684,397.19	(Regulatory capital Baht 17,800,000,000.00)	
Other assets, net	49,321,117,967.75	Funds to be maintained as assets under Section 32	17,800,000,000.00
		Net loss not yet compensated by head office	
		Net funds to be maintained as assets under Section 32	17,800,000,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	5,331,234,092.94
		Net balance which branch is debtor of the head office and Other branches of the same legal entity	23,131,234,092.94
		Profit and loss account and others	2,723,001,380.56
		Total Equity of Head Office and Other Branches of the Same Legal Entity	25,854,235,473.50
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	111,124,600,353.26
Total Assets	111,124,600,353.26	Financial institution's liabilities under unmatured bills	256,904,402.78
Customers' liabilities under unmatured bills	256,904,402.78	Total	111,381,504,756.04
Total	111,381,504,756.04		

Baht

Non-Performing Loans^{2/} (net) as of 31 December 2008 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2008 (Quarterly)

Actual provisioning for loan loss

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and liabilities this quarter as of 28 February 2009

due to fine from violating the Financial Institution Business Act B.E.2551.

Section

Significant contingent liabilities

Avals to bills and guarantees of loans

Letters of credit

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-performing Loans (gross) as of 31 December 2008 (Quarterly)

(0.37 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

203,209,305.50

217,500,005.12

100,288,875.19

985,435,725.07

93,101,949.63

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ON BEHALF OF CHIEF COUNTRY OFFICER