

(REVISED)  
DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	45,275	Deposits	38,362,906
Interbank and money market items, net	54,785,168	Interbank and money market items, net	15,110,256
Claims on securities	1,999,998	Liabilities payable on demand	2,546,308
Derivatives assets	24,282,415	Liabilities to deliver securities	2,144,971
Investments - net (with obligations Thousand Baht 17,800,000)	26,733,363	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	25,276,686
Loans to customers, net	12,208,654	Debts issued and Borrowings	13,385,898
Accrued interest receivables	21,089	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other Liabilities	5,118,343
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>101,945,368</b>
Premises and equipment, net	249,087	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Other assets, net	6,185,286	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	4,157,608
		Other reserves	6,997
		Retained earnings	2,601,362
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>24,565,967</b>
<b>Total Assets</b>	<b>126,511,335</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>126,511,335</b>

Thousand Baht

Non-Performing Loans 1/ (net) as of 31 March 2012 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2012 (Quarterly) 286,061

Actual provisioning for loan loss, as of 31 March 2012 (Quarterly) 331,559

Loans to related parties -

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory Capital 17,800,000

(Capital adequacy ratio = 21.76 percents)

Changes in assets and liabilities this quarter as of 31 March 2012 due to fine from violating

the Financial Institution Business Act B.E.2551, Section ..... -

Contingent liabilities 34,053,627

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills 565,585

Letters of credit 11,694,092

Other contingencies 21,793,950

1/ Non-performing Loans (gross) as of 31 March 2012 (Quarterly)

( 0.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Aktiengesellschaft  
Bangkok Branch

  
(Mr. Chitboon Tangdenchai)  
Head of Finance

Deutsche Bank  
Aktiengesellschaft  
Bangkok Branch

  
(Mr. Frank Krings)  
Chief Country Officer Thailand / General Manager Deutsche Bank