

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	31,039	Deposits	35,349,836
Interbank and money market items, net	44,320,292	Interbank and money market items, net	6,331,051
Claims on securities	0	Liabilities payable on demand	1,466,725
Derivatives assets	34,507,034	Liabilities to deliver securities	100,311
Investments - net	31,506,635	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	33,629,547
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	20,934,195
Loans to customers, net	11,727,026	Bank's liabilities under acceptances	-
Accrued interest receivables	19,450	Other Liabilities	9,281,018
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>107,092,683</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	269,732	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	8,486,500	Accounts with head office and other branches of the same juristic person, net	4,265,194
		Other reserves	5,058
		Retained earnings	1,704,773
<b>Total Assets</b>	<b>130,867,708</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>23,775,025</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>130,867,708</b>

Thousand Baht

Non-Performing Loans <sup>11</sup> (net) as of 30 September 2011 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2011 (Quarterly)

273,062

Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)

332,955

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 15.29 percents)

Changes in assets and liabilities this quarter as of 30 September 2011 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

27,563,282

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

124,405

Letters of credit

5,757,729

Other contingencies

21,681,147

<sup>11</sup> Non-performing Loans (gross) as of 30 September 2011 (Quarterly)

108,360

( 0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

(Mr. Chitthoon Tangdenchai)

Head of Finance

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

(Mr. Suranit Sorasuchant)

Chief Operating Officer