

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	26,503	Deposits	46,071,283
Interbank and money market items, net	61,075,273	Interbank and money market items, net	6,305,042
Claims on securities	0	Liabilities payable on demand	1,599,545
Derivatives assets	28,775,741	Liabilities to deliver securities	54,732
Investments - net	25,253,609	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	29,792,473
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	19,789,652
Loans to customers, net	12,819,877	Bank's liabilities under acceptances	-
Accrued interest receivables	21,598	Other Liabilities	2,451,094
Customers' liabilities under acceptances	-	Total Liabilities	106,063,821
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	266,001	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	2,623,900	Accounts with head office and other branches of the same juristic person, net	4,805,323
		Other reserves	4,708
		Retained earnings	2,188,650
		Total Head Office and Other Branches of the Same Juristic Person's Equity	24,798,681
Total Assets	130,862,502	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	130,862,502

Thousand Baht

Non-Performing Loans ¹⁴ (net) as of 30 September 2011 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2011 (Quarterly)

273,062

Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)

332,955

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory Capital

17,800,000

(Capital adequacy ratio = 16.38 percents)

Changes in assets and liabilities this quarter as of 31 October 2011 due to fine from violating

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

23,407,070

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

135,519

Letters of credit

2,382,133

Other contingencies

20,889,418

108,360

¹⁴ Non-performing Loans (gross) as of 30 September 2011 (Quarterly)

(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure

<http://www.db.com/thailand/>

Date of disclosure

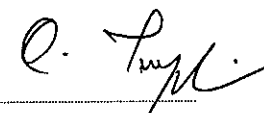
30 September 2011

Information as of

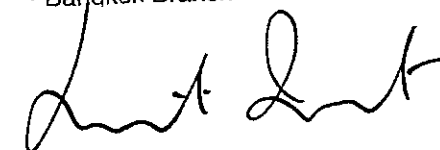
30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


(Mr. Chitboon Tangdenchai)
Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


(Mr. Suranit Sorasuchart)
Chief Operating Officer